

**A. Debt Summary – Plaza Colonnade, LLC**

*I. First Mortgage*

Lender:	BB & T
Servicer:	Grandbridge Real Estate Capital
Commencement Date:	4/1/2017
Term:	10 Years
Amortization Period:	10 Years
Principal Balance (6/30/18):	\$53,448,784.47 – (Original Loan Balance - \$55,000,000)
Interest Payments 2018:	\$2,359,330.60
Principal and Interest:	\$3,634,860.36 per annum (\$302,905.03 per month
Interest Rate:	4.41%
Interest Calc Method:	30/360
Maturity Date:	3/1/2027
Balloon Payment at Maturity:	\$40,137,778.11 (due on 3/1/2027)
Prepayment Penalty:	Borrower must pay one-half of one percent of the outstanding principal balance of the note plus if such prepayment occurs on or before that date which is the fifth anniversary of the date of the note an amount which is equal to the greater of one percent of the amount of principal being prepaid by the difference obtained by subtracting from the Applicable Interest Rate on this Note the Yield Rate as determined by Lender as of the tenth business day preceding the prepayment date by the present value factor (See Loan Docs). Borrower must give 30 days prior written notice
Escrows:	
Real Estate Taxes	Yes
Insurance	No
Tenant Improvements	Yes – If Husch Blackwell moves out. See Loan docs for details.
Other	Yes- \$41.67 per month.